

C.A.S.H Coach Program

C.A.S.H. offers C.A.S.H. Coach in partnership with the Credit Education Bureau (CEB). This program provides free and confidential financial coaching to help eligible participants (partners) learn to manage their money and improve their financial future. As a coach, you will help educate, guide and encourage partners to:

- ❖ Start and keep a budget
- ❖ Better understand credit
- ❖ Formulate a plan to reach goals
- ❖ Better manage their finances
- ❖ Identify financial goals
- ❖ Focus on progress to reach goals

What are the benefits of being a volunteer C.A.S.H. Coach?

- ❖ Meet new people and enrich your life
- ❖ Build your coaching skills
- ❖ Strengthen your own financial literacy
- ❖ Have the satisfaction of
 - Empowering your partner to improve their family's financial future
 - Helping your partner recognize their strengths and build self-confidence
 - Knowing you are having a positive impact on families and our community

Who can be a volunteer C.A.S.H. Coach?

- ❖ No experience is necessary, training is provided at no cost
- ❖ Be ready and willing to learn and apply financial coaching skills
- ❖ Must be comfortable working with diverse populations
- ❖ Ability to get to meeting sites (transportation)
- ❖ Return your application **no later than August 24, 2011** and complete a phone interview
- ❖ Commit to the following:
 - Fully participate from August 2011 through May 2012
 - Attend 6-hr Coach training on Saturday, August 27, 2011 from 10am-4pm
 - Attend **ALL** monthly meetings: orientation, group sessions, one-on-one coaching and graduation. (The meeting schedule is listed on the following page.)
 - Complete and submit monthly summaries of one-on-one coaching sessions
 - With your partner, complete and submit paperwork to measure results

C.A.S.H. Program Schedule

Activity	When and Where
August Coach Training (Lunch/snacks provided)	Sat, August 27, 2011, 10am-4pm United Way, 75 College Avenue, 14607
September Orientation	Wed, September 14, 2011, 5:30 –7:30 PM United Way, 75 College Avenue, 14607
October Group Session Budgeting	Wed, October 12, 2011, 5:30 –7:30 PM United Way, 75 College Avenue, 14607
November (1-2 hours) One-on-One Coaching	Plan when and where with your partner
December Group Session Tax Return and Refund Plan	Wed, December 14, 2011, 5:30 –7:30 PM United Way, 75 College Avenue, 14607
January (1-2 hours) One-on-One Coaching	Plan when and where with your partner
February Group Session Credit/Debit Workshop	Wed, February 15, 2012, 5:30 –7:30 PM United Way, 75 College Avenue, 14607
March (1-2 hours) One-on-One Coaching	Plan when and where with your partner
April Group Session Success Reporting	Wed, April 18, 2012, 5:30 –7:30 PM United Way, 75 College Avenue, 14607
May Graduation Celebrate Success	Wed, May 16, 2012, 5:30 – 7:30 PM Location to be Determined

Note:

Light refreshments will be provided during orientation and group sessions

All group sessions include time for One-on-One Coaching with your partner

C.A.S.H. Coach Application

PERSONAL INFORMATION

Name _____ Are you over 21? _____

Address _____ City _____ Zip _____

Employer/School _____ Preferred Phone _____ Alternate Phone _____

Email _____

Emergency Contact Name _____ Phone _____

What other languages do you speak, if any? _____

PRIOR EXPERIENCE (preferred, but not required)

- Financial
 Coaching/Mentoring
 Teaching
 Counseling
- Other applicable skills _____

C.A.S.H. Coach Agreement

C.A.S.H. offers C.A.S.H. Coach in partnership with Catholic Family Center's Credit Education Bureau (CEB). This program provides free and confidential financial coaching to help eligible participants (partners) learn to manage their money and improve their financial future. As a coach, you will help educate, guide and encourage partners to:

- | | |
|-----------------------------------|------------------------------------|
| ❖ Start and keep a budget | ❖ Better manage their finances |
| ❖ Better understand credit | ❖ Identify financial goals |
| ❖ Formulate a plan to reach goals | ❖ Focus on progress to reach goals |

By completing this application, you agree to attend the 6-hour training course, 2-hour orientation and all coaching sessions. You understand that you will be matched with an individual in need of financial guidance, and you agree to work with your partner through May 2012 to provide support and encouragement as financial skills are developed. You agree to treat all information regarding your partner as confidential.

Applicant Signature: _____ Date: _____