



C.A.S.H Coach Program

C.A.S.H. offers C.A.S.H. Coach in partnership with Catholic Family Center's Credit Education Bureau (CEB). This program provides free and confidential financial coaching to help you manage your money and improve your financial future. A trained volunteer will work with you, one-on-one, to help you:

- ❖ Start and keep a budget
- ❖ Save towards a goal
- ❖ Better manage your money
- ❖ Better understand credit

What are the Benefits of C.A.S.H. Coach?

You will:

- ❖ Work with a trained financial coach, one-on-one, for 9 months
- ❖ Create a budget that works for you
- ❖ Meet with your coach every month to stay on track with your financial goals
- ❖ Learn how to make your money work harder & smarter for you
- ❖ Review a free copy of your credit report
- ❖ Reduce your stress and anxiety about money

Who can use C.A.S.H. Coach?

You must:

- ❖ Be ready and willing to focus on financial improvement for 9 months
- ❖ Have an annual household income of not more than \$45,000
- ❖ Identify a specific financial goal(s) that can be reached within 9 months
- ❖ Return your C.A.S.H. Coach application **by September 2nd**, and complete an interview
- ❖ Attend **ALL** monthly meetings: orientation, group sessions, one-on-one coaching and graduation. (The meeting schedule is listed on the other side of this page.)



C.A.S.H. Program Schedule

Activity	When and Where
September Orientation	Wed, September 14, 2011, 5:30 –7:30 PM United Way, 75 College Avenue, 14607
October Group Session Budgeting	Wed, October 12, 2011, 5:30 –7:30 PM United Way, 75 College Avenue, 14607
November One-on-One Coaching	Plan when and where with your coach
December Group Session Tax Return and Refund Plan	Wed, December 14, 2011, 5:30 –7:30 PM United Way, 75 College Avenue, 14607
January One-on-One Coaching	Plan when and where with your coach
February Group Session Credit/Debit Workshop	Wed, February 15, 2012, 5:30 –7:30 PM United Way, 75 College Avenue, 14607
March One-on-One Coaching	Plan when and where with your coach
April Group Session Success Reporting	Wed, April 18, 2012, 5:30 –7:30 PM United Way, 75 College Avenue, 14607
May Graduation Celebrate Success	Wed, May 16, 2012, 5:30 – 7:30 PM Location to be Determined

Note:

Light refreshments will be provided during orientation and group sessions

All group sessions also include One-on-One Coaching



C.A.S.H. Coach Program – Participant Application

Name: _____ Phone: _____

Address: _____

Email: _____

Please answer the following questions to the best of your ability.

1. Please list all sources of income you are receiving. (I.e. paycheck, social security, etc)

2. What is your annual income? _____

3. Are you currently in bankruptcy or in the process of filing bankruptcy? _____

4. Are you looking for emergency financial services? _____

5. Can you commit to attending all monthly meetings listed on the Coach Program Schedule? _____

6. Have you accessed a copy of your free credit report in the last 12 months? _____

➤ If yes, please bring a copy of your credit report to the interview

➤ If no, we will help you access and print a copy of your credit report during your interview

7. What type of help are you interested in? (Please check all that apply):

Clarifying my financial goals Developing a spending plan Basic money management

Understanding/Fixing credit Starting and maintaining a budget Saving toward a goal

Other (please specify):

Please return application, no later than Friday, Sep 2nd to:

Berta Rivera, One West Main St., Suite 200, Rochester, NY 14614,
brivera@empirejustice.org or fax 585.454.2518